



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To

Date: May 30, 2026

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 543389)	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)
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Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on May 30, 2026

Unit: Sigachi Industries Limited

We refer to our letter dated May 25, 2026, this is to inform the Exchanges that the Board of Directors of **Sigachi Industries Limited** at its meeting held on Saturday, May 30, 2026 at 12:00 Noon through Video Conference inter alia, approved the following items of business:

1. Audited Financial Results (Standalone and Consolidated) for the Quarter and Financial year ended 31st March, 2026. (enclosed as Annexure) along with the declaration of unmodified opinion (Standalone and Consolidated) for the Financial year ended 31st March, 2026.
2. Audit Report (Standalone and Consolidated) for the Quarter and Financial year ended 31st March 2026. (enclosed as Annexure).
3. Recommended a Final dividend of Re. 0.10/- per share subject to approval of members at the ensuing Annual General Meeting.
4. Appointment of M/s. MPR & Associates, Cost Accountants as the Cost Auditors of the company for the financial year 2026-27 (Disclosure as per SEBI circular is Attached).
5. Appointment of M/s. PSRV & Co. LLP, Chartered Accountants as the Internal Auditors of the Company for the Financial year 2026-27. (Disclosure as per SEBI circular is Attached).

Registered Office

#229/1 & 90, 2nd Floor, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad-49, Telangana State, India.
Customer Service +91 40 40114874-76, E-mail: info@sigachi.com, URL: www.sigachi.com

Corporate Office

Plot No. G57/2, Industrial Park, Sultanpur, Hyderabad, Sangareddy (Dist), Telangana - 502319.
Tel No.: +91-8455-242055 / 56 / 57, E-mail: enquiry@sigachi.com, URL: www.sigachi.com



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CIN : L24110TG1989PLC009497

The meeting concluded at 03.50 p.m.

This is for the information and records of the Exchanges, please.

Thanking you.

Yours Faithfully
For Sigachi Industries Limited

Vivek Kumar
Company Secretary & Compliance Officer

Encl. as above

SIGACHI[®]
Experience Excellence..

Registered Office

#229/1 & 90, 2nd Floor, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad-49, Telangana State, India.
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SIGACHI INDUSTRIES LIMITED

CIN : U24110TG1989PLC009497

STATEMENT OF STANDALONE PROFIT AND LOSS ACCOUNT FOR THE QUARTER & NINE MONTHS PERIOD ENDED MARCH 31,2026

Particulars	Rs. In Lakhs				
	Quarter Ended			Year Ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
Revenue from operations	9,209.51	9,202.76	11,354.05	37,904.24	40,783.30
Other income	132.71	46.72	177.19	822.75	2,007.72
Total income	9,342.22	9,249.47	11,531.24	38,726.98	42,791.02
Expenses					
Cost of materials consumed	3,100.96	4,606.91	5,663.57	17,053.51	19,166.92
Purchases of Stock in Trade	706.19	60.44	(160.95)	1,134.92	604.51
Changes in inventories of finished goods, work in progress and stock in trade	531.65	(41.65)	50.76	255.06	(269.91)
Employee benefit expenses	2,428.43	2,410.12	2,106.16	9,224.65	7,722.36
Finance costs	294.01	251.98	280.08	1,013.39	1,065.70
Depreciation and amortization expense	378.41	338.37	394.14	1,443.12	1,292.19
Other expenses	1,222.27	1,449.58	1,825.09	5,236.17	6,133.25
Total expenses	8,661.93	9,075.76	10,158.85	35,360.82	35,715.02
Profit/(loss) before exceptional items	680.29	173.71	1,372.39	3,366.16	7,076.00
Exceptional items profit /(loss) (Refer Note 3)	(113.55)	(72.76)	-	(11,821.31)	-
Profit/(loss) before tax	566.74	100.95	1,372.39	(8,455.14)	7,076.00
Tax expense					
(i) Current tax	42.48	-	341.65	42.49	1,257.42
(ii) Deferred tax	33.75	(192.24)	332.96	(542.98)	1,051.83
Profit/(loss) for the period	490.50	293.20	697.78	(7,954.65)	4,766.75
Other comprehensive income					
A.					
i) Items that will not be reclassified to profit and loss	(43.89)	12.01	(61.62)	(7.87)	(48.02)
ii) Income tax relating to items that will not be reclassified to profit or loss	13.20	(5.83)	21.53	2.75	16.78
B.					
i) Items that will be reclassified to profit and loss	-	-	-	-	-
ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total other comprehensive income	(30.69)	6.18	(40.09)	(5.12)	(31.24)
Total income for the period (Comprising profit(Loss) and other comprehensive Income for the period)	459.81	299.37	657.69	(7,959.77)	4,735.50
Paid up equity share capital (Face Value of Rs.1/- each)	3,821.17	3,821.17	3,821.17	3,821.17	3,821.17
Earnings per equity share					
1) Basic	0.13	0.08	0.21	(2.08)	1.41
2) Diluted	0.13	0.08	0.21	(2.08)	1.41

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SIGACHI INDUSTRIES LIMITED

SATNDALONE BALANCE SHEET AS AT 31ST MARCH ,2026.

Particulars	Rs. In Lakhs	
	As at 31st Mar 26 Audited	As at 31st Mar 25 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	18,023.82	22,597.83
Other Intangible assets	119.41	127.66
Capital work-in-progress	2,687.41	487.27
Intangible Assets under Development	-	-
Right of Use Assets	2,927.53	2,684.03
Financial assets	-	-
Investments	13,906.90	10,184.65
Other financial assets	4,921.27	3,148.55
Other non-current assets	4,539.35	3,930.84
Total non-current assets	47,125.70	43,160.82
Current assets		
Inventories	3,399.87	3,810.12
Financial assets		
Trade receivables	12,350.95	13,418.15
Cash and cash equivalents	1,288.31	946.78
Other bank balances	511.22	5,473.55
Other financial assets	5,732.05	6,390.74
Other current assets	2,062.77	1,396.82
Total current assets	25,345.17	31,436.17
TOTAL ASSETS	72,470.86	74,597.00
EQUITY AND LIABILITIES		
Equity		
Equity share capital	3,821.17	3,821.17
Other equity	43,769.19	52,144.82
Total Equity	47,590.36	55,965.99
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	-	-
Lease liabilities	2,291.71	2,161.43
Provisions	261.36	256.08
Deferred tax liabilities (net)	1,334.47	1,880.20
Total non-current liabilities	3,887.54	4,297.71
Current liabilities		
Financial liabilities		
Borrowings	9,948.29	8,851.04
Lease liabilities	378.39	249.56
Trade payables		
i)Total outstanding dues of micro and small enterprises	170.02	92.63
ii)Total outstanding dues of creditors other than micro and small enterprises	4,286.78	3,177.66
Other financial liabilities	-	14.42
Other current liabilities	6,158.44	1,879.07
Current tax liabilities(Net)	51.03	68.93
Total current liabilities	20,992.96	14,333.30
TOTAL EQUITY AND LIABILITIES	72,470.86	74,597.00

SIGACHI INDUSTRIES LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH ,2026

Particulars	Rs. In Lakhs	
	Year ended 31st Mar 26	Year ended 31st Mar 25
	Audited	Audited
Cash flows from operating activities		
Profit/(loss) before tax	(8,455.14)	7,076.00
Adjustments to reconcile net loss to net cash provided by operating activities		
Depreciation and amortisation	1,443.12	1,292.19
Gratuity and compensated absence	(7.87)	(48.02)
Finance costs	1,013.39	1,065.70
PLI Incentive Income	-	(1,209.27)
Interest income	(456.23)	(448.78)
PPE Loss due to fire	4,710.50	-
Changes in current assets and current liabilities		
Inventories	410.26	(717.55)
Trade receivables	1,067.20	(2,457.45)
Trade payables	1,186.51	519.69
Other assets	(40.32)	(381.77)
Other liabilities	4,249.82	258.90
Cash generated from operations	5,121.23	4,949.65
Income taxes paid	(759.18)	(1,387.92)
Net cash flow from operating activities (A)	4,362.06	3,561.73
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,015.01)	(4,153.79)
PLI Incentive Income	-	1,209.27
Interest income	456.23	448.78
Investments	(3,722.25)	(709.53)
Other assets	(1,649.38)	(5,825.67)
Net cash flow used in investing activities (B)	(8,930.40)	(9,030.94)
Cash flow from financing activities		
Net Proceeds against issue of Share warrants	-	10,555.23
Proceeds/(Repayment) of long-term borrowings (net)	(14.42)	(3,381.71)
Proceeds/(Repayment) of short-term borrowings (net)	1,097.26	1,172.94
Finance costs	(1,013.39)	(1,065.70)
Dividend	(382.12)	(328.19)
Lease Liabilities	259.11	8.08
Other liabilities	1.10	0.74
Net cash flow (used in)/from financing activities (C)	(52.46)	6,961.37
Net increase in cash and cash equivalents (A+B+C)	(4,620.81)	1,492.16
Cash and cash equivalents at the beginning of the year	6,420.34	4,928.18
Cash and cash equivalents at the end of the period	1,799.53	6,420.34

SIGACHI INDUSTRIES LIMITED**Notes:**

1. The above audited standalone financial results for the quarter & year ended 31.03.2026 , have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 30.05.2026.

2. The standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("Ind-AS") as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

3. There was a fire accident occurred in the premises of Hyderabad plant located at Pashamylaram , Telangana on 30th June 2025. Unfortunately this accident caused a loss of 54 team members and 28 team members injured were recovered and discharged. The fire also caused damages to our Property, Plant & Equipment and inventories. The operations at the plant were temporarily paused. The losses arising on account of the fire accident towards loss of Property, Plant & Equipment, inventories and the compensation to the eligible beneficiaries, medical expenses have been accounted under exceptional item. The company has submitted the initial insurance claims and pending submission of the final insurance claims, no income from insurance claims has been accounted for in these financial results.

4. The Utilisation of the Net IPO Proceeds towards the Objects of the issue is summarised below:

Particulars	Amount to be funded from the Net proceeds (Rs. In Lakhs)	Amount Incurred till 31.03.2026 (Rs. in Lakhs)
For expansion of production capacity for MCC at existing facility at Dahej, Gujarat	2,815.82	Fully Utilised by
For expansion of production capacity for MCC at existing facility at Jhagadia, Gujarat	2,924.13	Q4 of FY 23
To establish a CCS project at Dahej, Gujarat.	3,229.87	-
Total	8,969.82	-

5. The Company has a single reportable segment, that of pharmaceuticals and has been disclosed in accordance with SEBI (LODR) regulation, 2015.

6. Previous period figures have been regrouped and recast wherever necessary.

Place: Hyderabad
Date: 30.05.2026

**By Order of the Board
For Sigachi Industries Limited**

**Amit Raj Sinha
Managing Director and CEO**

Independent Auditor's Report on Quarterly and Year to Date Audited Standalone Financial results of M/s. Sigachi Industries Limited pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations,2015, as amended.

To
The Board of Directors of
Sigachi Industries Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying "Statement of Audited standalone financial results for the quarter and year ended 31 March 2026" of Sigachi Industries Limited (the company) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter and year ended March 31,2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Standalone Financial Results

The statement has been prepared on the basis of the standalone annual financial statements.. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the applicable accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

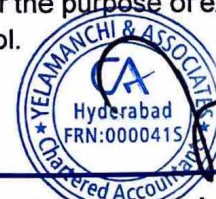
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended 31st March 2026, being the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the Listing Regulations.

For Yelamanchi & Associates
Chartered Accountants
(Firm's Registration No. 000041S)


Jayanth Srinivas, (FCA)
Partner
(M.No-251026)
UDIN: 26251026ZEFYZG4044



Place: Hyderabad
Date : 30.05.2026



SIGACHI INDUSTRIES LIMITED

CIN : U24110TG1989PLC009497

STATEMENT OF CONSOLIDATED PROFIT AND LOSS ACCOUNT FOR THE QUARTER & YEAR ENDED MARCH 31,2026

Particulars	Quarter Ended			Year Ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
Revenue from operations	12,189.51	11,720.75	12,820.48	47,783.32	48,823.83
Other income	134.72	46.96	218.94	825.08	2,052.03
Total income	12,324.22	11,767.71	13,039.42	48,608.40	50,875.86
Expenses					
Cost of materials consumed	4,168.95	5,386.56	6,956.01	19,968.27	23,531.66
Purchases of Stock in Trade	1,090.36	542.62	(160.95)	2,949.72	308.68
Changes in inventories of finished goods, work in progress and stock in trade	677.76	595.03	(1,698.45)	1,854.38	(1,627.53)
Employee benefit expenses	2,880.36	2,864.06	2,633.50	11,038.13	9,329.26
Finance costs	433.48	312.56	333.06	1,389.90	1,241.24
Depreciation and amortization expense	457.30	418.13	474.27	1,758.40	1,577.54
Other expenses	1,731.17	1,761.23	2,234.77	6,597.89	7,283.21
Total expenses	11,439.38	11,880.19	10,772.22	45,556.69	41,644.06
Profit/(loss) before exceptional items	884.85	(112.48)	2,267.20	3,051.72	9,231.80
Exceptional items profit/(loss) (Refer Note 3)	(113.55)	(72.76)	-	(11,821.31)	-
Profit/(loss) before tax	771.29	(185.24)	2,267.20	(8,769.59)	9,231.80
Tax expense					
(i) Current tax	141.37	44.64	405.13	244.25	1,454.02
(ii) Deferred tax	(134.89)	(228.25)	244.77	(733.22)	731.70
Profit/(loss) for the period	764.81	(1.63)	1,617.30	(8,280.62)	7,046.08
Other comprehensive income					
A.					
i) Items that will not be reclassified to profit and loss	(24.98)	5.71	(96.35)	(7.86)	(70.93)
ii) Income tax relating to items that will not be reclassified to profit or loss	8.44	(1.07)	19.21	2.75	11.01
B.					
i) Items that will be reclassified to profit and loss	192.27	159.19	39.66	321.51	48.05
ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total other comprehensive income	175.73	163.82	(37.48)	316.40	(11.87)
Total income for the period (Comprising profit(Loss) and other comprehensive income for the period)	940.54	162.19	1,579.82	(7,964.22)	7,034.22
Profit for the year attributable to:					
Shareholders of the Company	770.92	19.70	1,326.65	(8,175.91)	6,956.31
Non Controlling Interest	(6.11)	(21.33)	290.65	(104.72)	89.77
Other Comprehensive Income for the year attributable to:					
Shareholders of the Company	173.55	163.48	(30.07)	316.40	(6.14)
Non Controlling Interest	2.18	0.34	(7.41)	0.00	(5.73)
Total Comprehensive Income for the year attributable to:					
Shareholders of the Company	944.47	183.18	1,296.58	(7,859.51)	6,950.17
Non Controlling Interest	(3.93)	(20.99)	283.24	(104.71)	84.04
Paid up equity share capital (Face Value of Rs.1/- each)	3,821.17	3,821.17	3,334.47	3,821.17	3,821.17
Earnings per equity share					
1) Basic	0.20	0.01	0.39	(2.14)	2.06
2) Diluted	0.20	0.01	0.39	(2.14)	2.06

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SIGACHI INDUSTRIES LIMITED

CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH ,2026.

Particulars	Rs. In Lakhs	
	As at 31st Mar 26	As at 31st Mar 25
	Audited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	23,976.70	28,764.35
Other Intangible assets	119.52	127.77
Capital work-in-progress	3,059.51	859.37
Intangible Assets under Development		
Right of Use Assets	2,927.53	2,684.03
Goodwill	5,470.02	5,470.02
Financial assets		
Investments	15.00	15.00
Other financial assets	5,073.72	3,288.35
Other non-current assets	4,540.06	3,979.62
Total non-current assets	45,182.07	45,188.49
Current assets		
Inventories	7,358.76	9,426.89
Financial assets		
Trade receivables	22,419.83	18,367.40
Cash and cash equivalents	2,090.21	1,728.44
Other bank balances	511.22	5,473.55
Other financial assets	4,191.86	2,672.77
Other current assets	2,362.77	1,763.60
Total current assets	38,934.66	39,432.65
TOTAL ASSETS	84,116.74	84,621.15
EQUITY AND LIABILITIES		
Equity		
Equity share capital	3,821.17	3,821.17
Other equity	48,350.45	56,263.79
Equity Attributable to the owners of the Company	52,171.62	60,084.96
Minority Interest	715.93	1,223.30
Total Equity	52,887.55	61,308.27
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	-	-
Lease liabilities	2,291.71	2,161.43
Provisions	279.41	275.44
Deferred tax liabilities (net)	1,610.69	2,364.11
Total non-current liabilities	4,181.81	4,800.99
Current liabilities		
Financial liabilities		
Borrowings	13,556.18	11,805.68
Lease liabilities	378.39	249.56
Trade payables		
i)Total outstanding dues of micro and small enterprises	210.88	109.82
ii)Total outstanding dues of creditors other than micro and small enterprises	5,669.39	3,455.59
Other financial liabilities	-	14.42
Other current liabilities	7,029.23	2,608.96
Current tax liabilities(Net)	203.31	267.87
Total current liabilities	27,047.38	18,511.89
TOTAL EQUITY AND LIABILITIES	84,116.74	84,621.15

SIGACHI INDUSTRIES LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH ,2026

Particulars	Rs. In Lakhs	
	Year ended 31st Mar 26	Year ended 31st Mar 25
	Audited	Audited
Cash flows from operating activities		
Profit/(loss) before tax	(8,769.59)	9,231.80
Adjustments to reconcile net loss to net cash provided by operating activities		
Depreciation and amortisation	1,758.40	1,577.54
Gratuity and compensated absence	(7.86)	(70.93)
Forex Difference	321.51	48.05
Finance costs	1,389.90	1,241.24
PLI Incentive Income	-	(1,209.27)
Interest income	(457.27)	(451.19)
PPE Loss due to fire	4,710.50	
Changes in current assets and current liabilities		
Inventories	2,068.13	(2,354.83)
Trade receivables	(4,052.43)	(3,363.67)
Trade payables	2,314.87	(1,224.16)
Other assets	(2,146.74)	659.47
Other liabilities	4,308.50	27.08
Cash generated from operations	1,437.93	4,111.14
Income taxes paid	(1,007.60)	(1,417.86)
Net cash flow from operating activities (A)	430.33	2,693.28
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,116.66)	(4,333.03)
PLI Incentive Income	-	1,209.27
Interest income	457.27	451.19
Investments	22.80	(718.77)
Other assets	(1,618.56)	(5,915.87)
Net cash flow used in investing activities (B)	(5,255.15)	(9,307.21)
Cash flow from financing activities		
Net Proceeds against issue of Share warrants	-	10,555.23
Proceeds/(Repayment) of long-term borrowings (net)	(14.42)	(3,445.78)
Proceeds/(Repayment) of short-term borrowings (net)	1,750.49	2,561.40
Finance costs	(1,389.90)	(1,241.24)
Dividend	(382.12)	(328.19)
Lease Liabilities	259.11	8.08
Other liabilities	1.10	0.74
Net cash flow (used in)/from financing activities (C)	224.27	8,110.23
Net increase in cash and cash equivalents (A+B+C)	(4,600.56)	1,496.30
Cash and cash equivalents at the beginning of the year	7,201.99	5,705.69
Cash and cash equivalents at the end of the period	2,601.43	7,201.99

SIGACHI INDUSTRIES LIMITED

Notes:

1. The above audited consolidated financial results for the quarter & year ended 31.03.2026 , have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 30.05.2026.

2. The consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards ("Ind-AS") as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.

3. There was a fire accident occurred in the premises of Hyderabad plant located at Pashamylaram , Telangana on 30th June 2025. Unfortunately this accident caused a loss of 54 team members and 28 team members injured were recovered and discharged. The fire also caused damages to our Property, Plant & Equipment and inventories. The operations at the plant were paused. The losses arising on account of the fire accident towards loss of Property, Plant & Equipment, inventories and the compensation to the eligible beneficiaries, medical expenses have been accounted under exceptional item. The company has submitted the initial insurance claims and pending submission of the final insurance claims, no income from insurance claims has been accounted for in these financial results.

4. The Utilisation of the Net IPO Proceeds towards the Objects of the issue is summarised below:

Particulars	Amount to be funded from the Net proceeds (Rs. In Lakhs)	Amount Incurred till 31.03.2026 (Rs. in Lakhs)	Un Utilized Amount (Rs.in Lakhs)
For expansion of production capacity for MCC at existing facility at Dahej, Gujarat	2,815.82	Fully Utilised by Q4 of FY 23	
For expansion of production capacity for MCC at existing facility at Jhagadia, Gujarat	2,924.13		
To establish a CCS project at Dahej, Gujarat.	3,229.87	-	3,229.87
Total	8,969.82	-	3,229.87

5. The Company has a single reportable segment, that of pharmaceuticals and has been disclosed in accordance with SEBI (LODR) regulation, 2015.

6. Previous period figures have been regrouped and recast wherever necessary.

Place: Hyderabad
Date: 30.05.2026

By Order of the Board
For Sigachi Industries Limited

Amit Raj Sinha
Managing Director and CEO

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial results of M/s. Sigachi Industries Limited pursuant to Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board Of Directors Of
Sigachi Industries Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of **Sigachi Industries Limited** (hereinafter referred to as 'Holding Company') and its subsidiaries (holding company and its subsidiaries together referred to as 'the Group') for the quarter ended 31st March 2026 and the year to date results for the period from 01.04.2025 to 31.03.2026 attached herewith ('the Statement'), being submitted by the holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the consolidated annual financial results includes the results of subsidiary entities.

1. M/s. Sigachi US ,INC ,
2. M/s. Sigachi MENA FZCO.
3. M/s. Trimax Bio Sciences Pvt Ltd

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and evidences submitted by the management in respect of subsidiaries referred in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These quarterly financial results as well as the year to date statements are prepared on the basis of consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the group in accordance with the applicable accounting standards generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective

Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether



a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates and jointly controlled entities to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates and jointly controlled entities to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been certified by the management and the management is responsible for the direction, supervision and performance of the verification carried out by them. We remain solely responsible for our audit opinion.

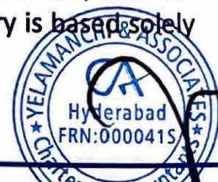
We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The accompanying Statement includes the audited financial statements and other financial information, in respect of one subsidiary, whose financial statements include total assets of Rs 16,909.47 Lakhs as at March 31, 2026, total revenues of Rs.5,882.05 Lakhs, total net profit/(loss) after tax of Rs. (568.73) Lakhs, total comprehensive income of Rs.(0.01) Lakhs, for the year ended March 31, 2026, as considered in the Statement which have been audited by their auditors. The auditor's report on the financial statements and other financial information of this entity has been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such audited financial statements and other financial information.



The accompanying statement includes the financial results of its another two subsidiaries included in the consolidated audited financial results, whose financial results reflect total assets of Rs.9,337.61 Lakhs as at March 31, 2026 and revenue of Rs.11,997.95 Lakhs, total net profit of Rs. 156.00 Lakhs for the year ended March 31, 2026, as considered in the standalone unaudited financial results of the said Subsidiary entities included in the Group. These financial results have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the procedures performed by us as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the certificate of the management and the Financial Results/financial information certified by the Board of Directors.

The Statement includes the results for the Quarter ended 31st March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the Listing Regulations.

For Yelamanchi & Associates
Chartered Accountants
(Firm's Registration No. 000041S)


G Jayanth Srinivas, (FCA)
Partner
(M.No-251026)
UDIN: 26251026CJEMSC1095



Place: Hyderabad
Date : 30.05.2026



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

Annexure

[Details under SEBI Circular CIR/CFD/CMD/4/2015 dated November 11, 2024]

Particulars	M/s MPR & Associates	M/s PSRV & Associates
Reason for change viz., appointment, resignation, removal, death or otherwise	Appointment of M/s. MPR & Associates, Cost Accountants as the Cost Auditors of the Company.	Appointment of M/s. PSRV & Co. LLP, Chartered Accountants as the Internal Auditors of the Company.
Date & Terms of appointment	For the Financial Year 2026-27.	For the Financial Year 2026-27.
Brief Profile	Founded in 2012, M P R & Associates (FRN: 000413), is a Cost Accountants firm based at Hyderabad providing Costing, Accounting, Taxation, and Advisory services. Revered for our professional ethos and technical expertise, drawn on the perspicacity of over Ten years and a team of highly competent professionals, we provide efficacious solutions to our client's needs, running into deep engagements.	M/s. PRSV & Co. LLP is established in January 2015 as an offshoot firm of Praturi & Sriram, which is a 33 years old firm. The firm is in the field of Audit, Assurance, Taxation and corporate advisory and consulting practice. It functions from Hyderabad.

Registered Office

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Customer Service +91 40 40114874-76, E-mail: info@sigachi.com, URL: www.sigachi.com

Corporate Office

Plot No. G57/2, Industrial Park, Sultanpur, Hyderabad, Sangareddy (Dist), Telangana - 502319.
Tel No.: +91-8455-242055 / 56 / 57, E-mail: enquiry@sigachi.com, URL: www.sigachi.com



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To,

Date: May 30, 2026

The Manager BSE Limited P.J. Towers, Dalal Street Mumbai- 400001 (BSE Scrip Code: 543389)	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)
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Dear Sir/Madam,

Sub: Declaration pursuant to regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

I Amit Raj Sinha, Managing Director & CEO of Sigachi Industries Limited hereby declare that, the Statutory Auditors of the Company, M/s. Yelamanchi & Associates Chartered Accountants have issued an Audit Report with unmodified/ unqualified opinion on Standalone and Consolidated Audited Financial Results of the Company for the quarter and year ended 31st March,2026.

This declaration is issued in compliance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015.

Thanking You.

For Sigachi Industries Limited

**Amit Raj Sinha
Managing Director & CEO
DIN: 01263292**

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Experience Excellence..

Registered Office

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